

MARCH RELEASE
MEDICAL ASSISTANCE MANUAL
 TRANSMITTAL LETTER 03/25

March 17, 2025

TO: CUSTODIANS OF MEDICAL ASSISTANCE MANUAL
FROM: ROBERT THOMPSON, ADMINISTRATOR
SUBJECT: MEDICAL ASSISTANCE MANUAL CHANGES

Material Transmitted	Material Superseded
MAM F – 500 Treatment of Trusts MTL 03/25 – (7) Pages	MAM F – 500 Treatment of Trusts MTL 04/21 – (7) Pages

Manual Section	BACKGROUND & EXPLANATION of policy changes/clarifications/updates	Obsolete PT, P&P, PUT or IM	Unit Clearance Control #
MAM F-500	Formatting updates and updated terminology to reflect customer instead of client.	N/A	12-24
MAM F-520.6	Updated HCBW treatment of Miller Trust a.k.a. Qualified Income Trust (QIT)	EP PT 01-20 EP PT 19-23	12-24

Effective Date – Upon receipt
Instructions for Manual Maintenance -- Replace superseded pages [7] with transmitted pages [7].